**INTEREST RATES MARKET NOTICE**

**Date: 31 July 2015**

**Subject:** New Financial Instrument Listing

***(MACQUARIE BANK LIMITED –“MBLSA1”)***

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The JSE Limited has granted a listing to **MACQUARIE BANK LIMITED** on Interest Rate Market with effect from 31 July 2015**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** MBLSA1

**Nominal Issued** R 60,000,000.00

**Issue Price** 100%

**Coupon** 7.400% (3 Month JIBAR as at 31 July 2015 of 6.300% plus 110 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 September 2016

**Books Close** 21 September, 22 December, 22 March, 21 June

**Interest Payment Date(s)** 30 September, 31 December, 31 March, 30 June

**Last Day to Register** By 17:00 on20 September, 21 December, 21 March, 20 June

**Issue Date** 31 July 2015

**Date Convention** Modified Following

**Interest Commencement Date** 31 July 2015

**First Interest Payment Date** 30 September 2015

**ISIN No.** ZAG000127481

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MBLSA1%20Pricing%20Supplement%2020150731.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MBLSA1%20Pricing%20Supplement%2020150731.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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